**Large/long Subcontract Threshold request**

Subcontracts being contemplated for award and enrollment into your SDI program that are above the maximum subcontract value or maximum subcontract term of 36 months as outlined in the policy require approval by Hudson Excess Insurance Company prior to enrollment.

1. Insured:

2. Date of Submission:

**Project Details**

3. Official Name of Project:

4. Project Location

 Street Address:

 City, State and Zip:

5. Total Contract Value:

6. Insured Allocated Market Segment:

7. Contract Type/Delivery Method: [ ] Hard-Bid [ ] Lump-Sum [ ] Negotiated [ ] CMAR [ ] GMP [ ] Other:

8. Project Owner and Any Prior projects/relationships:

|  |
| --- |
|       |

9. Project Architect/Engineer and any prior projects/relationships:

|  |
| --- |
|       |

10. Are there any completion/milestone damages? [ ] Yes [ ] No. What are the terms?

**Subcontract Details**

11. Name of Subcontractor:

12. Address of Subcontractor

 Street Address:

 City, State and Zip:

13. FEIN #:

14. Subcontract Value Enrolled in SDI:

15. Current and prior experience with the subcontractor (append listing if needed):

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Project | Loc. (City, State) | Current/Final Subcontract Value | % Complete |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |

**Required Deliverable/Supporting Documents**

Please provide the following information (and any other relevant information that can be shared to support the subcontractor selection decisions).

1. Prequalification Questionnaire and all appended information supplied by the subcontractor (including financial information, WIP, etc. provided by the subcontractor)
2. Analysis of how this subcontractor was selected, including any documented financial review or other evaluation criteria (WIP analysis, operational assessment, large lower tier sub/supplier exposures, etc.)
3. Contractor Bid leveling spreadsheet
4. Any schedule of values for proposed package
5. Copy of Subcontract with all applicable scope and exhibits (a draft copy is acceptable if not yet issued)
6. Most recent Project schedule

The information contained in this publication is provided for informational purposes only and is not provided as a substitute for advice from legal counsel regarding content of interpretation of any law, regulation or rule. The information provided shall not revise, supplement or alter an insurance policy in any manner, nor is it intended as a substitute for advice from a risk management expert or legal counsel you may retain for your own purposes. www.hudsoninsgroup.com